Abstract

This paper presents a study of collaboration in software design at a large software company. Ethnographic studies of development teams in the field are relatively rare, so this paper contributes to a small, but growing, body of knowledge about the collaborative activities involved in such design work. Five separate development groups were studied over a six-week period. The methodology included shadowing, interviews and communication event logging. A novel PDA-based application was used for real-time data collection. The results of the study indicate that designers communicate frequently, using a wide variety of communication and collaboration modalities. Designers prefer general-purpose tools to domain-specific applications. In support of communication, designers frequently change their physical location throughout the day. Finally, designers frequently change the ways in which they communicate, changing their communication modalities and styles.

1. Introduction

Numerous studies point to the importance of communication in the design and development of software [1,3,5,7,13]. However, relatively little literature is available to show how software designers actually collaborate in performing their tasks, and what tools they choose to aid in this collaboration.

The object of this study was to investigate collaboration and tool use in software design. This goal was motivated by a perception that many existing tools intended to support software design address only a limited subset of the tasks and activities involved, and do so in a manner that is often inappropriate to the design task as actually carried out. For example, the Rational® Rose design tool [11] provides excellent support for graphical modeling, code generation, and testing, but limits support for collaboration to coarse-grained, asynchronous sharing of design models. It has been suggested [5,4] that this leads to a mismatch between design activities and the functional support provided by such tools, and that this mismatch has resulted in low tool adoption rates and a general aversion to the use of domain-specific software design tools.

Little empirical data, however, exists to support the assertion that such a mismatch indeed exists. We therefore designed this study to examine the degree of collaboration in software design, the form that this collaboration takes, and the tools that software designers use to communicate. The study was intended to identify any common activities that are not well supported in existing tools, and so guide new research directions in tool design for software engineering. Towards this goal, the study investigates four hypotheses:

1. Software design is a highly collaborative activity in which team members frequently communicate.
2. Software designers prefer general purpose and informal tools to domain-specific tools for both design and communication.
3. Team members frequently change their physical location throughout the day.
4. Team members frequently change the ways in which they communicate.

These hypotheses are motivated by existing literature, which is surveyed in the next section. We then introduce our methodology for this study, and present our results. Finally, we discuss the implications of our findings and how they might be applied to future design of tools supporting collaboration in software development.

1.1. Existing research

Bellotti and Bly [1] present a study of a product design team and highlight the importance of local mobility to collaborative software design. They note that it facilitates informal interaction and awareness in a manner unavailable to teams in geographically distributed environments. They describe its importance in supporting the face-to-face style of interactions that they observed to be preferred by designers. Furthermore, they also note that mobility is a common means by which team members keep up to date with project and company activities.

Kraut and Streeter [7] surveyed inter-group coordination practices in 65 different projects at a single large software company. The study employed questionnaires and interviews and focused on
coordination practices, structural characteristics of projects that affect coordination techniques and project success as it related to coordination practices. An interesting result of their study was that developers cite discussion with peers as the most important of 18 ways in which teams coordinate activities.

Seaman and Basili [12] addressed productivity aspects of communication by empirically studying the organizational and process characteristics that influence the amount of effort software developers at a large software company spend in communication activities. The study used both quantitative and qualitative methods for data collection and analysis, including real-time observation and structured interviews. The results of this study indicate that several organizational factors do affect communication effort, including physical proximity; i.e., communication becomes more difficult at a distance.

In a study by Tang [14], the work activity of small groups of people was videotaped and analyzed in order to understand collaborative work and to guide the development of tools that can support such work. The investigation focused on shared drawing activities, specifically listing, drawing, gesturing and talking around a shared drawing surface. This study differs from others mentioned in this section because it employs observational techniques in a controlled laboratory setting rather than in the field. Of importance among the results was the finding that the process of creating and using drawings conveys much information that is not captured within the drawing itself.

Singer and Lethbridge [13] reported on their experiences studying the work practices of professional software engineers at a telecommunications company. They utilize real-time observation of individuals and groups, as well as questionnaires. The study focuses on work practices in order to determine existing work patterns. The paper also introduces the technique known as synchronized shadowing for recording real-time observational data. The results of the study were used as design input for a software maintenance tool.

Perry, Staudenmayer and Votta [10] also reported on their experiences studying how developers spend their time. They describe two experiments aimed at understanding the structure of the software development process. They studied how programmers thought they spent their time, and compared the results with those gathered through direct observation of programmers’ activities. They found that a large percentage of the process cycle was devoted to organizational concerns, i.e., developers apply significant effort to determine organize communication issues in order to accomplish their tasks.

2. Methodology

Our study was undertaken at a large software development company over a six-week period. The subject pool included designers from five separate development groups within four different departments, and each department was responsible for a different product or aspect of a product. The development groups were at different stages in their respective design processes, from early design to code development, as well as pre- and post-version release. Some groups were developing mature software products, while others worked on experimental and/or open source software projects. As such, no overarching software process was applicable for the entire company, and each development group was responsible for mandating its own process. Some followed well-defined process steps, while others were more flexible. Similarly, there was no company-wide mandate regarding tool use, though Lotus Notes® was standardized for document sharing. Departments ranged in size from fourteen to thirty-one members. Members of each department were generally located in the same area of a single building, though some were separated in different hallways or on different floors. Furthermore, team members often collaborated with other groups located in remote facilities. Therefore, despite being in one company, groups were using a wide variety of styles of work.

We employed three primary methods of data collection: interviews, shadowing and communication event logging. Seventeen interviews were conducted within the various groups to probe individual impressions regarding collaborative and design tool use. Members of each group were shadowed, i.e., silently observed in a manner similar to that described in [9] and [10]. A total of twenty-five hours of observation were performed providing subjective and contextual information about collaborative team activities, communication patterns and tool use. Finally, eighteen people recorded their communication patterns for a period of one workday in order to provide quantitative data about the interaction between team members, as well as insight into the typical communication patterns of these developers.

Because of the nature of the activities under observation, as well as the inherent nature of such observations, we knew that conclusive results about these activities were unlikely to be captured. The use of three different methods of data collection helped to provide corroborating evidence. Furthermore, interview data provides insight into the motivations and reasoning behind different aspects of behavior that cannot be accurately deduced from observation or event logging. As will be seen in section 3, each method provided similar
data, increasing our confidence in the results. Nevertheless, it needs to be emphasized that this study included designers from only a single company, over a relatively short period of time. Their behavior during this time is not necessarily reflective of that neither of the entire company, nor of the software industry in general.

There are challenges associated with data collection in such observational studies [9]. The ability to record large amounts of mixed data in real-time is essential to successfully capturing sufficient information about activities, tool use and context. The need to be fast, flexible and mobile is a challenge that eliminates many sophisticated, PC-based methods. Furthermore, doing so in a manner that supports subsequent analysis in a sufficient and convenient way eliminates many alternative methods such as video or audio recordings.

In order to meet these challenges, we developed and used a PDA-based database application, facilitating stylus-based recording of predetermined details about the use of design tools, collaborative activities and Workstyle [16]. Additionally, these forms supported various categories of textual input to more flexibly record general and contextual information about these points of interest, or to capture details regarding unforeseen points of interest. A portable PDA keyboard was used to support rapid textual input. Figures 1 and 2 depict examples of the database forms used for shadowing and interviews. Hypothetical information is included in the forms as an example of their use. Figure 3 depicts an example of the paper form provided to subjects in order to track their communication throughout a workday.

In order to process and analyze the extensive amount of data captured during the study, data from all three information sources was transferred to PC-based tools. PDA databases were automatically imported into Microsoft® Access, and details of the communication logs were manually transcribed into Microsoft® Excel. These tools permitted automated analysis of quantitative aspects of the data, as well as providing a better interface to the data than was possible with the PDA. However, much of the data collected required significant human interpretation in order to be as thorough and representative as possible in the analysis presented in this paper.

3. Results

In this section, we present our results from the observational study. It is important to reiterate that these results represent a single data point – i.e., a set of groups observed within a single company over a single six-week period. The results should be considered not as proof, but as contributors to a body of evidence about the nature of collaborative design. It should also be noted that the statistics presented here should be considered as conservative, as the self-reporting used to collect much of

![Figure 1: Shadowing data input form examples. On the left is the top-level form. Data about tool use can be recorded in the form on the right. Analogous forms can be used to record data about Task, Collaboration and Context.](image)

![Figure 2: Interview data input form examples. On the left is the top-level form. Data about collaboration styles is recorded in the form on the right. Analogous forms can be used to record data about Tools, as well as general interview notes.](image)

![Figure 3: Example communications log entry form.](image)
the statistical data may result in under-reporting of collaborative and communication events.

In the following sections, we address each of the four hypotheses presented in the introduction.

### 3.1. Interactivity between team members

The study revealed that team members maintain a high degree of interaction in order to support their work. Team members communicated frequently and extensively, and often switched between communication modalities. For example, we observed that, designers averaged 15 different communication events a day. A communication event is considered to be a single, continuous interaction such as a single e-mail, telephone call or meeting. These events ranged over sending e-mail, telephone conversations, impromptu hallway interactions, and scheduled group meetings. (This number does not include e-mails received from others. This decision was taken a way of filtering the e-mail events to avoid the masses of mail received that are unrelated to specific design activities, eg. group mailings, spam, etc., and results in a conservative estimate of the use of e-mail communication.) Furthermore, on average these events consumed 124 minutes, or over 2 hours of the workday, and involved an average of 3 people. Findings are summarized in Table 1.

Another point of interest is the high variance found in the results. Not only is interaction extensive and frequent, but also patterns of communication vary widely between individuals.

Regardless of the variance, it is clear that considerable time is devoted not to production of design-related artifacts, but to simple communication tasks. These results are consistent with earlier studies by DeMarco [2], Jones [6], and Perry et al [10].

Shadowing observations provide contextual information about these interactions. Consider the following two excerpts from the general commentary recorded while shadowing two designers over a period of approximately one hour, each working independently in their offices. Details in brackets indicate paraphrasing for privacy, clarity or brevity.

1. [Jack] receives phone call to confirm meeting. Uses IBM® Lotus® e-mail to discuss design and implementation details with [colleagues]. Uses browser to get information from a database and responds with an e-mail. Checks for more e-mail. Receives telephone call, checks e-mail while on phone. Returns to [working]. Writes multiple e-mails to ask questions of different colleagues, and checks for new e-mail frequently (20mins). [Jill] drops by to ask a question regarding low-level dependencies. [Mike] drops by, but leaves because [Jill] is tying up time. Says he will come back later. [Jack] checks e-mail when [Jill] leaves. Within seconds [Mike] returns to ask question.

2. [Sue] dropped by [Fred’s office] for less than 5 seconds, asked a [question], received an [acceptable] answer and left. Subsequently, [Fred] paid a return visit, but [Sue] was then busy and promised a return visit. Extended periods of silence occur [between bouts of discussion] when both [Fred and office mate Sam] [go about what] they are doing (may be 3-5 minutes at a time). [Sue] returns, bringing a paper document (application output log file) to discuss – [Fred] diverts his attention to the new discussion. [Fred] leaves office with [Sue] to go to her office and review her work at her PC. [Mary] drops by and interrupts [Sue] with unrelated question. It is quickly answered and [Mary] leaves.

These anecdotal descriptions are indicative of the degree of interactivity between team members. They demonstrate the amount and frequency of communication and synchronous interaction involved in ostensibly asynchronous or independent activities. Collaboration does not only happen in long, planned meetings, but rapidly and frequently in unplanned or impromptu interactions. These anecdotes also indicate the frequency with which designers move between different communication mechanisms (in this case, primarily e-mail and face-to-face discussion.)

### 3.2. Use of general purpose and informal tools

Designers observed during this study predominantly used general-purpose tools over domain specific tools, and showed a marked preference for informal interaction with these tools. The results presented in this section are from both shadowing and interview data. As both
methods have limitations, results from both are presented to allow correlation between them. While the amount of use of each tool varies in the shadowing vs. interview data, both methods identified the same set of tools as being important. In some cases, labels on the pie graphs represent sets of similar tools that have been reduced to a single label for clarity. For example, the label “Text Editors” represents a set of text entry tools, including word processors.

Figure 4 shows results on the use of design tools. We distinguish between “creative design tools”, which are used in the informal or brainstorming phases of design, versus “formal design tools”, which are used to create archival design artifacts.

Not surprisingly, both interviews and observations show that creative design is largely supported by informal media (such as paper and whiteboard). This preference is consistent with observations of other researchers [8, 15]. For formal design tasks, IBM® Lotus Notes® and text editors figure prominently in both observed and expressed tool use. This is partially due to the internal culture of the company under study: though designers were free to choose tools that suited their preferences, the company had standardized on Lotus Notes® for document sharing.

These results demonstrate a preference for lightweight tools that place few restrictions on designers, even in later, more formal stages of design. As opposed to a domain-specific design or process management tool that embodies assumptions about the artifacts produced or the processes used to produce them, Lotus Notes® provides increased flexibility as the document database accommodates all manner of design artifacts. This is reflected in the significant use of various text editors for formal design, all of which are compatible with a Lotus Notes® document repository. Domain-specific design tools are entirely absent in both expressed preferences and observed tool use. Some development tools were listed as preferred for low-level design, although such use was not observed in practice. This is a clear indication that flexibility in collaboration is more important to designers than the advantages of domain-specific design tools, such as syntax checking of designs or code generation.

Figure 5 shows tools used by software developers to support collaboration in both distributed and co-located settings. Not surprisingly, for distributed interactions, standard communication tools such as telephone and e-mail are well represented. Furthermore, Lotus Notes® figures prominently as it is management-endorsed and serves for many as their sole e-mail tool, while others use different e-mail applications that, according to interviews, better suit their preferences. Of interest is the difference between the perceptions and reality regarding use of Lotus Notes® as a tool that supports collaboration. It may be that many see it simply as a document repository and do not associate it with supporting distributed, asynchronous collaboration through its repositories and integrated e-mail functionality. Where co-located interaction is possible, there is an overwhelming preference for and use of face-to-face communication, often in conjunction with whiteboards. Though some designers expressed a preference for the telephone even in situations where face-to-face interaction was possible, such behaviour was not frequently observed. Finally, there was a surprising use of text editors and Lotus Notes® as co-located collaboration tools. This was typically observed as multiple designers huddled around a PC running Lotus Notes® (or a text editor) and working collaboratively on the document.

Figure 6 presents results on tools supporting collaboration in both synchronous and asynchronous settings. Again, interviews reveal a distinct preference for face-to-face communication for synchronous interaction. Telephone and whiteboard are also well represented as preferred and observed tools for synchronous interaction. This is further evidence of the preference for lightweight and informal interaction between designers. Electronic tools that support synchronous interaction through application sharing, or shared place implementations, are not represented at all.
In one designer’s view this is because

“[Face-to-face, telephone and whiteboard] are most efficient. Other [mechanisms] require more time, and can leave confusion and other issues. [For example, electronic] chat is not as rich, and can take much more time to achieve the same results…”

Others described tools for synchronous, distributed collaboration as “too fussy” to set up, requiring too much time without sufficient gains versus traditional means.

The more complex the interaction with the tool, the more attention the tool draws away from the collaboration at hand. Perhaps this is why we see represented in these graphs only the basic tools for accomplishing the design task within given constraints.

3.3. Collaboration involves frequent changes in location

This study also reveals that the designers change location frequently. This involved moving between offices for face-to-face interactions with individual colleagues, or to common meeting areas for pre-planned group meetings. This also involved general movement around the building to access various facilities (printers, copiers, kitchen, cafeteria, etc.), which triggered impromptu or unplanned interactions. Our results are based on communication log entries regarding the various locations in which different communication events occurred. We found that designers collaborated, on average, in between six and seven different locations every day. We also looked at movement within threaded communication topics, which are communications regarding the same topic that involve multiple events over the day. On average, we found that people move at least once in 85% of communications requiring multiple interaction events, and an average of more than 3 such threads occur each day. These values can be found in Table 2. For threaded communications involving more than 2 events, this rate increases, and people move at least once (1.44±0.86@95% confidence) for every such thread.

Again, the variance is considerable, indicating that there is a wide range of behaviors in this regard. Some people move significantly more or less than others, though most moved at least once per threaded communication topic.

Another means we have to assess frequency of location change for collaboration is to examine the frequency of face-to-face interactions. These types of communication events inherently imply increased movement, as a location change is often required for one or more of the participants. An exception is when people are already co-located at the time of communication. Figures 5, 6 and 7 all show the importance of face-to-face communication as an interaction modality. Tables 3 and 4 show the frequency and extent of face-to-face communication relative to other modalities. Far more time is spent in face-to-face communication than any other modality. This is particularly interesting when compared to telephone use: in general, people prefer to talk in person rather than on the phone, even when this implies a change in location.
Similarly, designers were observed to engage in more face-to-face communications than telephone conversations (Table 4). These comparisons are statistically significant at the 95% confidence level.

The anecdotes described in section 3.1 (regarding interactivity) also illustrate the nature of the majority of location changes. As the designers showed a marked preference for face-to-face interaction, there was much more movement between offices as communication was required.

### 3.4. Frequent changes in communication modalities

In addition to frequent changes in location, and in correspondence with the frequency of interaction, team members often change the mechanisms they use to interact. This means that they move frequently and fluidly between different communication modalities, for example between telephone and e-mail. This implies not only a change in mechanism, but often a fundamental change in the way in which the team members interact. Specifically, some changes in modality imply a change to the synchronicity of interaction. For example, following up a face-to-face communication with an e-mail implies a change from synchronous to asynchronous interaction.

Tables 3 and 4 provide some insight into the variety of modalities used to support communication in software design. Each modality is used both frequently and extensively enough to imply a significant amount of migration between them. This is demonstrated more clearly in Figure 7, which shows average use of each modality during a day. Although face-to-face interaction is predominant in these graphs, each modality is represented, indicating that movement occurs between them each day. Similarly, Table 5 presents results regarding the extent and frequency of use of synchronous vs. asynchronous interaction. More time is spent in synchronous interaction (approximately 1.5 hours/day), but considerable time is also spent in asynchronous communication (35 minutes). More importantly, the number of events of both kinds of interactions is indicative that movement between these modes of communication occurs.

Table 5 presents more specific results regarding shifts in communication modality that support these claims. However, movement between communication modalities and changes in interaction synchronicity within a single thread of collaboration is more interesting than simply the frequency and extent of use on a daily basis. To examine this, we again looked at threaded communication events, multiple communication events regarding a common topic. As shown in Table 2, we identified 56 such threads, an average of more than three per designer per day, each averaging more than three events. This means with regard to the three separate subjects, there were on average three separate communication events per day. Within these 56 identified threads, we found 59 shifts in communication
Table 5: Changes in modality during collaboration based on communication logs from 18 developers

<table>
<thead>
<tr>
<th>Metric</th>
<th>Total Observed</th>
<th>Mean ± 95% Confidence</th>
<th>Standard Deviation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minutes of Synchronous Communication per Day</td>
<td>1670 Minutes</td>
<td>103.6 ± 43.9</td>
<td>95.0</td>
</tr>
<tr>
<td>Minutes of Asynchronous Communication per Day</td>
<td>840 Minutes</td>
<td>35.6 ± 24.6</td>
<td>53.3</td>
</tr>
<tr>
<td>Synchronous Events per Day</td>
<td>144 Events</td>
<td>7.94 ± 2.78</td>
<td>6.01</td>
</tr>
<tr>
<td>Asynchronous Events per Day</td>
<td>137 Events</td>
<td>7.61 ± 2.04</td>
<td>4.42</td>
</tr>
<tr>
<td>Synchronicity Shifts per Threaded Communication Topic</td>
<td>44 Shifts</td>
<td>0.77 ± 0.27</td>
<td>1.04</td>
</tr>
<tr>
<td>Modality Shifts per Threaded Communication Topic</td>
<td>59 Shifts</td>
<td>1.01 ± 0.35</td>
<td>.77</td>
</tr>
</tbody>
</table>

modality, an average of once per threaded communication topic. Of these, 44 involved changes in the synchronicity of the interaction, an average of three out of every four threaded communications. Of course, while our observations were limited to a single day, some threaded communications might have longer duration.

Once again, the variance in these results is considerable, indicating a wide range of behaviors in this area. People change modalities with different frequencies, likely due to personal work style or characteristics of their tasks. Regardless, the frequency of these changes is evidence of the need to address such activities in tools supporting collaboration in software design.

4. Analysis

Before discussing these results, it is important to reiterate that they are representative of observations of only five groups at a single software company and may only be truly applicable to other contexts if the situations are sufficiently similar. While the results may not be considered as conclusive about the nature of collaboration in software design, they do contribute to a body of evidence supporting our hypotheses.

4.1. Success of the Data Collection Methodology

The first major obstacle in this study was determining an appropriate method for recording details about the activities of the designers. We learned that it is difficult to study field behavior in such broad activities as software design. The requirement that our activities not interfere greatly with developers ruled out controlled experiments, so we adopted an ethnographic approach. This required us to capture large amounts of data in real time. As discussed in the section on methodology, this led us to develop and use a PDA-based database. This facilitated mobility and rapid data entry, as well as subsequent data analysis.

We believe this approach shows promise for empirical studies in software organizations. A common alternative approach is to use video and audio recordings to capture behavioral data. As is likely typical of production environments, the software company was unwilling to permit such recording. Similarly, we felt that the synchronized shadowing methodology as presented by Singer and Lethbridge [13] was focused at too low a level of activity (such as ‘look at source’ or ‘open an editor’) for our purposes. Furthermore, it may have interfered to an unacceptable degree with the activities of the designers in their daily routine by requiring the subject under study to ‘think aloud’ and record immediate goals.

In order for the database approach to be effective, the input forms must be designed to quickly capture both predetermined aspects of interest, as well as details about unanticipated behavior. Considerable work was nevertheless required to analyze free-form transcriptions of observations. Further research into this approach would no doubt increase the degree to which the data collected could be automatically analyzed.

4.2. Hypotheses

This study has also provided us with an increased confidence in our original hypotheses about the nature of collaborative software design. These hypotheses were listed in section 1.

\( \text{H1} \) Team members were observed to be highly interactive, spending on average more than two hours per day on communication tasks. Communication was predominantly face-to-face or via telephone or e-mail. The results also corroborate claims in [7] regarding the importance of communication in the coordination of team activity, and in [10] regarding the significance of communication in the design process. Also, team members often changed various aspects of their interaction such as location, synchronicity or modality of communication. These findings, in combination with the demonstrated preference for face-to-face interaction (as noted in [1]), can be viewed as supporting assertions presented in [12] and [3] that communication is more difficult and time consuming at a distance; a preferred mechanism (face-to-face) is unavailable, forcing the use of other, less preferred, communication means.
(H2) We saw that designers preferred lightweight, general-purpose tools for design versus domain-specific design tools. In the early stages of design, not surprisingly, paper and whiteboard were frequently used. In later stages of design, general-purpose tools such as text editors and Lotus Notes® were still preferred over domain-specific design tools. This lends support to Tang’s [14] claim that the process through which an artifact is created is as important to design as the content of the resulting artifact itself. Similarly, many designers were observed to use tools that, while remaining appropriate and sufficient for the task at hand, minimized the complexity of the interaction. An interesting example of this was an observed use of Microsoft® Paint in combination with screen-capture functionality for rapid user interface prototyping. Rather than use a more complex, domain-specific, prototyping tool, some designers simply cut-and-pasted images of required interface components that already existed in other applications (e.g., tool bars, menu items, etc.) and assembled images of the new interface. These images were used in slide presentations to prototype basic behaviors of the new interface, and provided an effective means of evaluating the look-and-feel of the developing application. These results should not be interpreted as evidence of a general aversion to more complex ‘high-tech’ tools; such tools were frequently employed for lower-level implementation tasks. Rather, we hypothesize that the advantages of easy communication at this level of design (e.g., putting a text or PowerPoint document into Lotus Notes®) outweighed the benefits of more complex domain-specific tools.

This preference for general-purpose tools held also for tools used to communicate, where the most commonly used tools were telephone, e-mail, whiteboard, and face-to-face discussion. Interviews related this preference to the overhead associated with using such tools versus that associated with the special-purpose collaboration facilities in software design tools.

Despite the fact that the results reveal a general preference for lighter weight, general-purpose tools over domain-specific tools, some people expressed opposing preferences. For example, some designers preferred formal design tools, and desired more formality in available tools. In some cases, atypical preferences were a result of a specific external factor. For example, one designer never used a whiteboard because of the smell of the dry-erase markers used with the board supplied in his office. Another designer never used a whiteboard because he couldn’t reach it in his office due to space constraints that required an additional desk be placed directly in front of the board.

(H3) We found that developers change locations frequently in order to collaborate, showing that on average, developers collaborated in more than 6 locations per day. According to interview data, this was due to a strong preference to work face-to-face. Many designers felt it was simpler, quicker and generally more efficient to use standard communication tools, including meeting face-to-face, than to establish remote interaction through tools. This often meant that people would walk up and down multiple flights of stairs numerous times each day to meet in person rather than use a telephone or some other collaboration tool.

However, despite the variability in the nature of the interactions between designers, individuals still expressed different preferences for particular collaboration styles. Some predominantly used face-to-face (when possible), some telephone, and others made use of e-mail even in situations where a face-to-face interaction may have been available and equally appropriate. The high standard deviations in our results reflect variations in individual preferences in various contexts. Although face-to-face is on average strongly preferred, interviews revealed individuals who avoided co-located interactions as much as possible.

(H4) Designers frequently change the way in which they communicate, and carry on multiple, simultaneous threads of collaboration. Shadowing revealed that it is typical for designers to attend a face-to-face meeting on a topic, then follow up with e-mail, ask a supplementary question by telephone, follow up with more e-mail, etc..

We saw that in the course of a single day, in threaded topics, people change modality more than once on average, and that these changes often involve a change in synchronicity. Moreover, developers on average carried out more than three simultaneous threaded interactions in the course of a single day.

4.3. Impact on tool design

The results of this study have clear implications for the design of tools supporting team-based software design in large companies. Clearly, a tool that does not support communication to some degree ignores a large part of the daily activity of designers. Furthermore, a tool that supports only asynchronous communication, via e-mail or document repositories, does not address the predominantly synchronous interactions in which designers engage.

An implication of these results is the importance of flexibility with respect to how a tool supports collaboration. Changes in physical location, synchronicity and communication modality are frequent, and current tools do not sufficiently support such changes, if at all. In most existing tools, changes in synchronicity and location
require a change in modality as well, imposing additional overhead on designers that choose to use them. Furthermore, tools should be tailorable in the way in which they support interaction in order to accommodate variations in individual preferences under the variety of conditions under which teams collaborate. This means providing flexibility not only in the collaboration styles supported, i.e., co-located/distributed, synchronous/asynchronous, but also in the interaction mechanisms available to support individual collaboration styles.

5. Conclusion

This paper presented results of an observational study of collaboration in software design undertaken at a large software development company. We described a novel approach for performing such studies. Specifically, we used a combination of real-time shadowing, interviews and communications logging to present a multi-dimensional view of the behavior witnessed. Additionally, we developed a PDA-based database that facilitated quick, easy and portable data recording, as well as subsequent analysis. The design of this database helped to guide the research while in the field by prompting the recording of details about specific aspects of behavior relevant to our hypotheses.

We also identified a variety of behavioral patterns regarding collaboration and tool use at this software development company. Team members communicated frequently and extensively with each other, and a considerable amount of an individual’s time was spent in communication. Furthermore, the nature of these communications changed regularly in terms of synchronicity, location and modality, though face-to-face interactions were strongly preferred. Finally, designers preferred to use general-purpose tools that suited their needs, whether for design or communication, rather than use domain-specific tools that imposed significantly more overhead on their task or interaction.

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7. References